

Hearing Date and Time: December 18, 2024 at 2:00 p.m. (Prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

2U, Inc., *et al.*,

Reorganized Debtors.<sup>1</sup>

Chapter 11

No. 24-11279 (MEW)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING TO BE HELD ON  
DECEMBER 18, 2024 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: December, 18 2024, at 2:00 p.m. (prevailing Eastern time)

Attendance: The Hearing will be conducted in person at the **United States Bankruptcy Court for the Southern District of New York**, before the **Honorable Michael E. Wiles, United States Bankruptcy Judge, Courtroom 617, One Bowling Green, New York, NY 10004**. If you wish to appear virtually at the hearing via Court Solutions, please email [wiles.chambers@nysb.uscourts.gov](mailto:wiles.chambers@nysb.uscourts.gov) to request approval prior to the hearing. Parties and members of the public who wish to listen to the hearing by audio feed do

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<sup>1</sup> The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Reorganized Debtors' mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

not need approval and may do so by registering with Court Solutions. Parties may register with Court Solutions at [www.Court-Solutions.com](http://www.Court-Solutions.com). Information on how to register for, and use, the Court Solutions platform is available at <https://help.court-solutions.com/hc/en-us>.

Copies of Pleadings:

Copies of the pleadings identified below can be viewed and/or obtained by: (a) accessing this Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), (b) contacting the Office of the Clerk of the Court at United States Bankruptcy Court for the Southern District of New York, or (c) on the website of the Reorganized Debtors' claims and noticing agent, Epiq Corporate Restructuring, LLC ("*Epiq*"), at <https://dm.epiq11.com/2U>; or by contacting Epiq directly at (877) 525-5725 (toll free U.S. and Canada) and (360) 803-4441 (International).

## **I. MATTERS GOING FORWARD**

1. **Case Closing Motion.** Reorganized Debtors' Motion for Entry of an Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief [Docket No. 266]

Response/Objection Deadline: December 16, 2024 at 4:00 p.m. (EST).

Responses/Objections:

- i. Limited Objection of KCP Harkins Fee Owner, LLC to the Reorganized Debtors' Motion for Entry of an Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief [Docket No. 272]
- ii. RFR/K Prospect Owner LLC's Limited Objection to the Reorganized Debtors' Motion for Entry of an Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief [Docket No. 275]
- iii. Reorganized Debtors' Reply in Support of the Motion for Entry of an Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief [Docket No. 279]

Related Documents:

- i. Motion to Shorten Notice with Respect to the Reorganized Debtors' Motion for Entry of an Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief [Docket No. 267]
- ii. Order to Shorten Notice with Respect to the Reorganized Debtors' Motion for Entry of an Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief [Docket No. 269]
- iii. Notice of Filing Revised Proposed Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief [Docket No. 278]
- iv. Revised Proposed Order (A) Consolidating the Administration of All Outstanding Claims and Miscellaneous Matters Under 2U, Inc.; (B) Entering a Final Decree Closing Certain Chapter 11 Cases; (C) Amending the Caption of Lead Case; and (D) Granting Related Relief [Docket No. 278]

Status: This matter is going forward on a contested basis. Accordingly, a hearing on this matter is necessary.

*[Remainder of page intentionally left blank]*

**LATHAM & WATKINS LLP**

Dated: December 16, 2024  
New York, New York

By: /s/ George A. Davis  
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